



## NEW PATIENT INFORMATION

Date: \_\_\_\_\_ Name: \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Email Address \_\_\_\_\_

Occupation: \_\_\_\_\_ SSN#: last 4 digits only \_\_\_\_\_

### PLEASE CIRCLE

Married Single Widowed Divorced Domestic Partner Legally Separated Life Partner

Sexual orientation: homosexual, heterosexual, Bisexual, Choose not to disclose

Gender identity: Identifies as Male/ Female, Transgender, Choose not to disclose

Assigned sex at birth: Male, Female, Choose not to disclose

Pronouns: he/him, she/her, they/them

### PATIENT'S ETHNICITY

\_\_\_\_ Hispanic or Latino \_\_\_\_ Not Hispanic or Latino \_\_\_\_ Unreported/Refused to Report

### RACE:

\_\_\_\_ Asian \_\_\_\_ Black/African American \_\_\_\_ American Indian/Alaska Native \_\_\_\_ White

\_\_\_\_ Unreported/Refused to Report

### PREFERRED LANGUAGE:

\_\_\_\_ English \_\_\_\_ Indian (including Hindi & Gujarati) \_\_\_\_ Spanish \_\_\_\_ Other

### CONTACT INFORMATION:

Primary Phone: \_\_\_\_\_ Home Cell Work Other: \_\_\_\_\_

Secondary Phone: \_\_\_\_\_ Home Cell Work Other: \_\_\_\_\_

Name and telephone number of someone to reach in case of an emergency,

NAME	PHONE	RELATIONSHIP
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Synergy Medical

Patient Name \_\_\_\_\_ Birthdate: \_\_\_\_\_ Physician: \_\_\_\_\_

Thank you for choosing Synergy Medical PC as your health care provider. We are committed to your successful treatment. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our Patient Financial Responsibility Policy, which we require you to read and sign prior to seeing the physician. Please let us know if you have any questions or concerns.

I understand all copayments, co-insurance and past due balances are due and payable at the time of service. For your convenience, we accept cash, check, Visa, MasterCard, American Express, and Discover.

I understand I am financially responsible for treatment provided to me or my legal dependent by Synergy Medical PC. This includes physicals, office visits, procedures, lab or diagnostic testing ordered by my physician.

I understand my insurance policy is a contract solely between me and my insurance company. It is my responsibility to know if my insurance company has any deductibles, copayments, co-insurance, out-of-network or benefit limitations for medical, lab or diagnostic services. I understand that, as a courtesy, my physician will submit a claim to my insurance plan. I authorize my insurance plan to make payments for covered services directly to my physician.

I authorize Synergy Medical PC to communicate with my health insurance company, in accordance with their Privacy Policy, regarding my policy coverage. I further authorize Synergy Medical PC to release information required by my insurance company to make payment for services rendered.

If there is a balance on my account, a statement of my charges and payment will be sent to my mailing address. A payment plan may be set up if I have financial difficulties.

I understand appointment cancellations with less than 24 hour notice or "No Show" patients can be charged a service fee of up to \$20.00 for missed office visit. I understand I am responsible for this fee. I understand it cannot be billed to my insurance plan.

I have read the Patient Financial Policy and understand my responsibilities.

\_\_\_\_\_  
Signature of Patient/Parent/Legal guardian/Patient advocate/Next of kin – circle one Date



Synergy Medical

**Communicate with us securely ONLINE**

The "Patient Portal" is a service we provide to our patients that integrates with our electronic medical record and provides more efficient service to you.

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THE PATIENT PORTAL SHOULD ONLY BE UTILIZED FOR ROUTINE MATTERS AND SHOULD NOT BE UTILIZED FOR URGENT ISSUES.

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Services that are available in the "Patient Portal":

- Request medication refills
- Receive test results
- Request referrals to specialists
- Instant access to your medical records
- Ask your physician a question

Access the Patient Portal at [www.drgandhimd.com](http://www.drgandhimd.com)

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Complete the information listed below. Once this form is received, you will be given a temporary password that you need to create your portal account.

Patient's First Name: \_\_\_\_\_ Patient's Last Name: \_\_\_\_\_

Patient's Birth Date: \_\_\_\_\_

Patient's CURRENT Email address: \_\_\_\_\_



## MEDICAL HISTORY FORM

Name: (last) \_\_\_\_\_ (first) \_\_\_\_\_ Date of Birth: \_\_\_\_\_ SEX: M/F  
Mail Order Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_  
Local Pharmacy: \_\_\_\_\_ Phone: \_\_\_\_\_  
Language Spoken at home: \_\_\_\_\_

### **MEDICATIONS:**

Please list all medications (include over-the-counter?)

In preparation for your visit bring all medications, inhalers, Vitamins, or supplements in their original bottles.

**NAME      STRENGTH      FREQUENCY**

1. \_\_\_\_\_  
2. \_\_\_\_\_  
3. \_\_\_\_\_  
4. \_\_\_\_\_

### **ALLERGIES:**

Are you allergic to any drugs or medications?

NO  YES If yes, what

Do you have any food allergies?

NO  YES If yes, what?

5. \_\_\_\_\_  
6. \_\_\_\_\_  
7. \_\_\_\_\_  
8. \_\_\_\_\_

### **FAMILY HISTORY: (Cancer/BP/Diabetes/Bleeding Disorder/Anemia, etc.)**

MOTHER: \_\_\_\_\_ BROTHER: \_\_\_\_\_  
FATHER: \_\_\_\_\_ SISTER: \_\_\_\_\_  
OTHER: \_\_\_\_\_

### **ADVANCED DIRETIVES – Y/N**

LAST MAMMOGRAM –

FACILITY-

LAST COLONOSCOPY-

FACILITY-

### **PAST MEDICAL HISTORY/SURGERY**

1. \_\_\_\_\_ 2. \_\_\_\_\_  
3. \_\_\_\_\_ 4. \_\_\_\_\_

## Patient Centered Medical Home (PCMH)

### Patient / Provider Partnership Agreement

We are always looking for ways to better coordinate your healthcare needs. With this in mind, our office has moved toward the Patient Centered Medical Home (PCMH) care model.

As a PCMH, our team will look at how we can best coordinate your healthcare needs. This comprehensive and proactive way of managing your care is meant to improve the quality of your office visits as well as your overall health. Your primary care physician (PCP) will lead the team that will provide on-going care, with the goal of improving your health through a patient-provider relationship.

Some benefits and expectations of PCMH are below:

#### Provider Responsibilities:

- A physician directed healthcare team.
- Goal setting and care plan developed with you, your family and healthcare team.
- Increased appointment availability, extended office hours and/or access to urgent care services, as needed, including same-day and telemedicine appointments.
- Referrals and coordination of care with trusted specialists, and community resources, as needed.
- Sharing health information with care partners to overall improve quality and comprehensive care.
- Set communication expectations regarding test results and other medical services.

#### Patient Responsibilities:

- Ask questions, share your feelings and be an active participant in your healthcare discussions.
- Be honest when asked about your health history, symptoms, & other important info about your health.
- Call your PCP first with any medical problems unless a medical emergency.
- Bring any test results done by other physicians back to your PCP's office.
- Follow your treatment plan created by your provider and care team members, including filling and taking medications as directed.
- End each visit with a clear understanding of expectations, treatment goals, and future plans.
- Keep appointments.

